

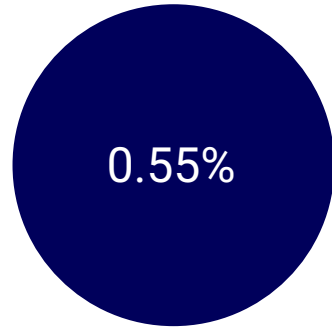


Dry Powder Mining

- Capital preservation & passive yields -

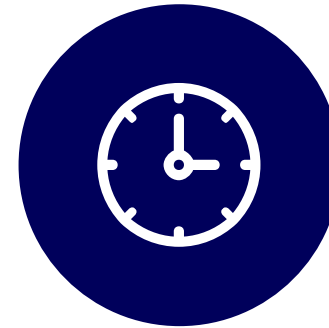
The Problem

Dry Powder has limited yield while unallocated into investments



Low Yields

Currently Money Market yields are very low, offering very little return to the \$2.298 Trillion held in Dry Powder



Time vs Opportunities

Finding investable opportunities with great yield creates time constraints

*For venture capital (VC) and private equity (PE) firms, dry powder refers to the amount of committed, but unallocated capital a firm has on hand. In other words, it's **an unspent cash reserve that's waiting to be invested**

Solution

Dry Powder Mining

3 Token Solution Marketplace

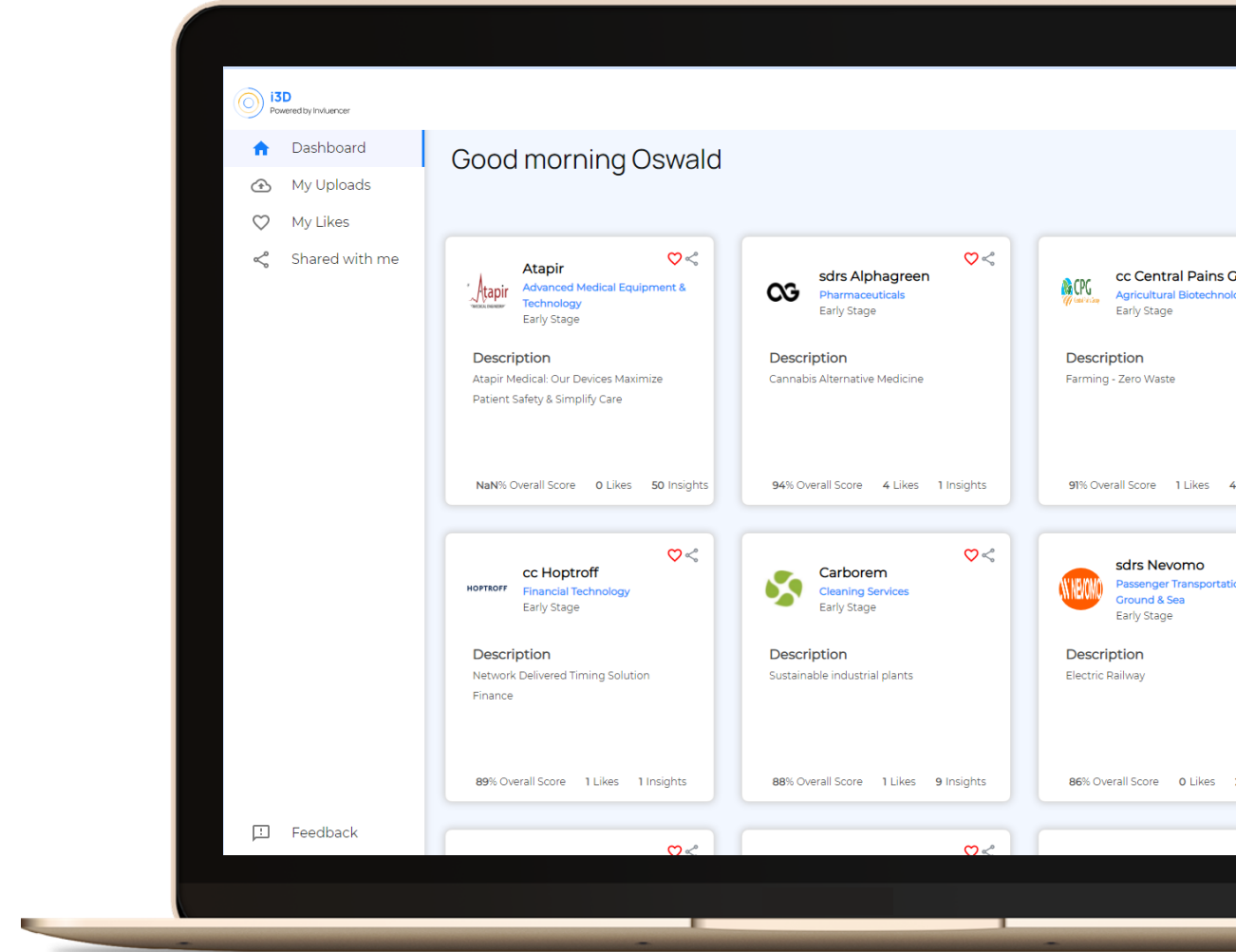
1

Upsilon Index Token

2

Dry Powder Governance Token

3

i3D Token for Due Diligence

How it Works in brief



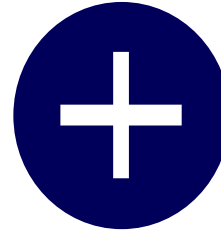
01. Investor's loan Dry Powder to Protocol

Acquire yield generating Stablecoins* which they can withdraw at any time protecting capital



02. i3D Experts evaluate project

distributed to experts based on their field and reputation within the network. Users stake i3D Tokens to gain access to work



04. Distribution

Returns are issued to investors via the Upsilon Index Token

Upsilon Index Token represents the pro rata stake of all counterparties in the basket of funds

03. DP Governance Token Holders Vote

Based on Network Consensus **Proprietary algorithms** score and approve projects for investment



*Stablecoins are very liquid cryptocurrencies where the price is designed to be pegged to a cryptocurrency, fiat money, or to exchange-traded commodities. \$pegged BUSD & USDC yields 10.2%

Detail



Capital Preservation
& Liquidity

0 – 100% fractional investment of APY

Principal sum is loaned from VCs, PEs, Retail Investors and held in a Stablecoin for a guaranteed APY & Capital Preservation

- APY generated can be fractionalized for investment
- Any invested amount goes directly into buying tokens from start-ups seeking capital for token launches
- The purchased tokens are put in a Fund reserve contract
- The principal receives the Upsilon Token, representing their pro rata investment in the Fund reserve, minus fee of X% which goes to the DAO
- Principal sum can be withdrawn at any time

DAO - Dry Powder Governance Token

- Non-speculative Tokens are sold in tranches over time to raise funds and increase TVL
- Fixed TTS
- Purchase of Dry Powder Governance Token translates to stake on a pro rata basis
- Staked value provides the minimum TVL for the protocol
- The more stake, the better the APY potential given less slippage, etc.
- Stake translates to conviction voting rights, also on a pro rata basis
- Conviction means staked tokens can never be unlocked for sale

Rewards

- Governors choose what funds are earmarked for which project identified by i3D Protocol which provides a private ranking of the current projects looking for investment
- Governors determine when tokens in the Fund Reserve are liquidated and paid out to Upsilon Token Holders
- Governors receive dividends taken from Index token fee: X - Y%, where Y is determined by the governors

Research & Development

- Remaining DAO fee from investments is used to pay for i3D project research & improvement proposals

Marketplace Size

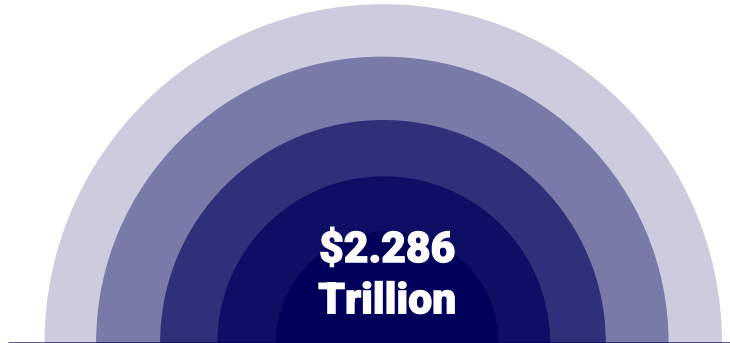
Dry Powder Lenders
& Fund Returns

API & Data Feed integration accesses a depth of potential analysts and investors

- 413,000+ investors
- 54,000+ VC & PE investors
- 58,000+ angel/incubator investors
- 720,000+ investor subscribers



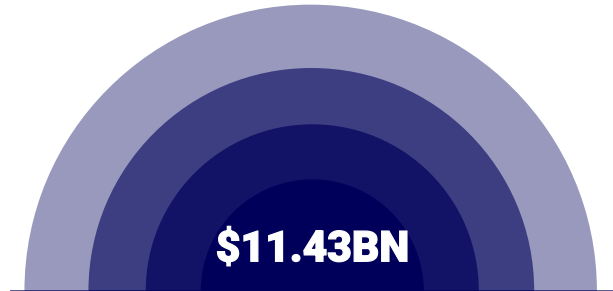
*Source Pitchbook and CB Insights



TAM

\$2.286 trillion of Dry Powder is held by Private Equity firms alone before factoring in other investment participants

Source:
S&P Capital IQ, Preqin
<https://www.spglobal.com/marketintelligence/en/news-insights/latest-news-headlines/half-a-trillion-dollars-of-dry-powder-held-by-25-pe-firms-66172037>



SAM

0.5% of Dry Powder lying idle



SOM

Stablecoin APY 10.02%: \$1.145 Billion

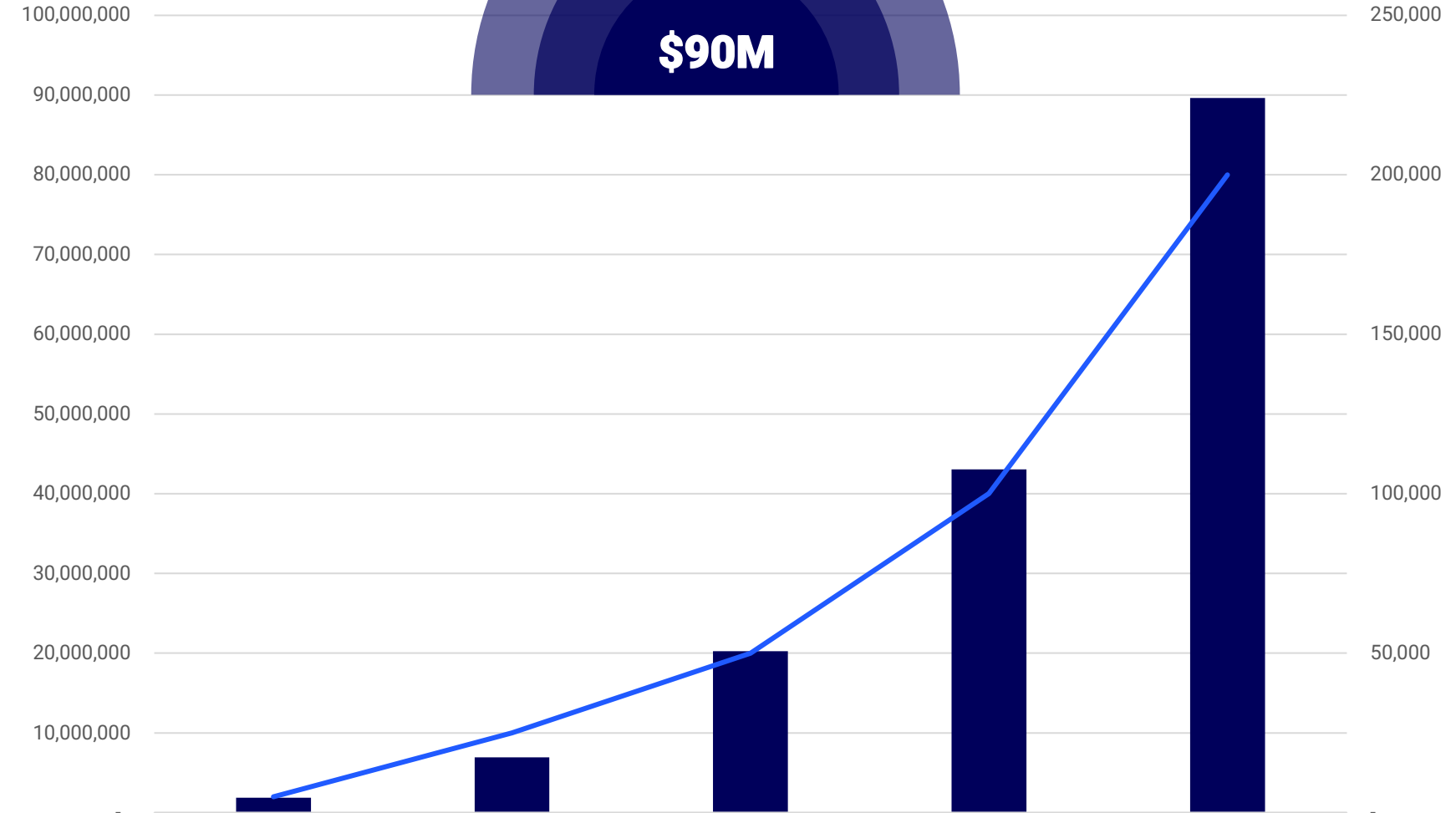
Upsilon APY @ 50%: \$572.6 Million

Fund Fees 20%: \$114.5 Million

Source : <https://celsius.network/rates/>

Marketplace Size

Expert Participants & Revenue Streams



Analysis Fees

Fees generated as Projects are submitted directly by Founders or by organizations holding an Enterprise Account

Platform Fees

Subscription fees for data analysed by the network

	2022	2023	2024	2025	2026
Revenues	1,884,450	6,945,900	20,251,725	43,049,593	89,618,349
Users	5,000	25,000	50,000	100,000	200,000

Marketplace Revenue

i3D Token Fees



+

Dry Powder Mining Fees



Team

the development of the i3D Protocol is led by:



Mike Doyle Co Founder & CEO Influencer

Bachelor of Commerce, Post Graduate Futures Studies
Serial cross sector Entrepreneur, Consultant to EU & UNDP

2X Founder & CEO

- Rule 17 Ltd UK grew to owning 4 X Pubs, 2 X Nightclubs and 4X youth hostels before exit
- Mickey Doyles Construction in South Africa which grew to a team of 58 employees involved in high end construction projects



Oswald Garlick CTO Influencer

Network Engineering & Software Development

2X Co Founder of krpt.io and Vanirtech - servicing the financial services crypto arbitrage industry managing assets for HNWI



Core Developer



Don Gossen Strategic Advisor

Serial Entrepreneur with extensive experience incubating and scaling ventures.

3x Founder & CEO

- Nevermined - The world's first decentralized collaborative computing platform
- Keyko - Web3 Innovation Hub
- Ocean Protocol - The world's first decentralized data marketplace; \$350M+ Market Capitalization



Aitor Argomaniz Technical Blockchain Advisor

Deep Tech and Big Data expert with keen eye for talent and extensive track record of delivery

2x Founder & CTO

- Nevermined - The world's first decentralized collaborative computing platform
- Keyko - Web3 Innovation Hub

Blended Team & Advisors with Cross Sector Experience



Patrick Doyle: Co Founder & Development Advisor

Consultant Anaesthetist and Stanford Graduate School of Business Certificate of Innovation and Entrepreneurship.

Founder of L2p.co.uk a regulatory software company with +65 enterprise clients and +20K active medical professionals as users



Matt Hacking: Director Crypto

Consultant Anaesthetist, Crypto & Blockchain Research
Director Pharmafinium: Digital Healthcare Accelerator
Co Founder Oxford Hormone Clinic



Jonathan Els: Technical Advisor

MSc Software Engineering
2X Co Founder of krpt.io and Vanirtech - servicing the financial services crypto arbitrage industry managing assets for HNWI



Trevor Harraway: Due Diligence

MSc Environmental Geochemistry
Influencer Due Diligence Framework Developer and founder of Endiligence - Transaction Due Diligence (non-financial)



Florbella Yates: Board Advisor

Head of Momentum Investment Consulting
Advises on Strategy and Network Growth



Alicia Culbert: Board Advisor

COO International Bank
Advises on Governance and Strategy

Allocations:

Crypto VC & NFT Community Holders



Seed Round Token Price **\$0.0216** Valuation **\$12.5 million**

- 6.79% i3D & NFT development
- 46.02% Blockchain development
- 1.29% User Interfaces
- 6.17% Marketing
- 29.31% Core Development Team
- 7.97% Legal
- 2.47% Overheads

NFT Holders

- An initial series of NFT Issuances used to build the i3D community
- NFT is used to unlock access to the platform
- NFT Proceeds create skin in the game for participants

* See NFT detailed design

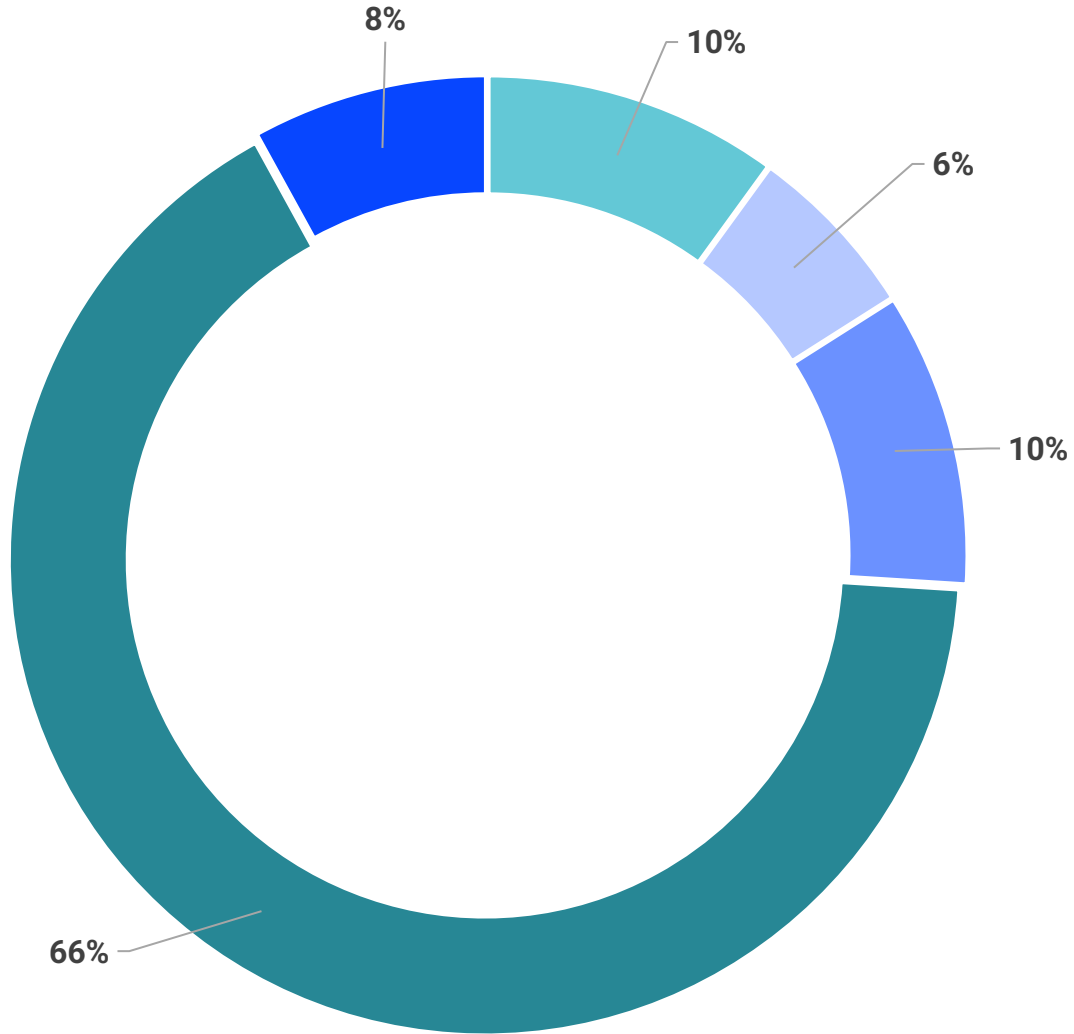
ROI for Seed Investors

- Tokens 90,000,000 allocated proportionately to the amount invested
- Seed price \$0.0216
- Token Price Public TBD

Public Token Proceeds are used to lock in value for Upsilon Token and generate funds for i3D Fees to network

Tokenomics

Token Supply: 1.5bn
Proposed Structure



■ Community Genesis ■ Seed Genesis ■ Working Groups ■ Treasury ■ Service Providers

Our Timeline



2019

Q1: Concept Ideation

Q2 & 3: Research

Q4: Company Registration & initial founders fundraise



2020 – White Paper and MVP

Q1 & 2: Research & Whitepaper Development

Q3: MVP Development

Q4: Family & Friends Fundraise





2021 - Current

Q1: Fundraise and development

Q2: Product used for analytics for over 500 companies

Q3: Establish Blockchain Development Partnerships

Q4: Upsilon Fund establishment, NFT Seed Fundraise.



2022 – Public Launch

Q1: NFT Public Sale & Build out i3D Rapid Release Candidate

Q2: Finish Blockchain & Frontend

Q3: Public Launch of Upsilon & i3D Token

Q4: Foundation establishment



2023 – Investment Launch

Q1: Fund Establishment and test environment for investment thesis

Q3: Launch





Contact

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Contact

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don@keyko.io

\$2.286 trillion of Dry Powder is held by Private Equity firms

Source:

S&P Capital IQ, Preqin

<https://www.spglobal.com/marketintelligence/en/news-insights/latest-news-headlines/half-a-trillion-dollars-of-dry-powder-held-by-25-pe-firms-66172037>

Largest private equity firms globally by dry powder

Entity name	Country	Private equity dry powder, estimated (\$M)	Number of private equity funds in market (actual)
Blackstone Inc.	U.S.	43,202.3	11
KKR & Co. Inc.	U.S.	42,802.8	2
CVC Capital Partners Ltd.	U.K.	33,321.4	0
Ardian	France	29,964.2	0
JIC Capital Co. Ltd.	Japan	26,023.8	0
The Carlyle Group Inc.	U.S.	25,613.8	21
SoftBank Investment Advisers (UK) Ltd.	U.K.	22,420.8	0
Bain Capital Private Equity LP	U.S.	20,561.8	1
EQT AB (publ)	Sweden	20,246.8	1
TPG Capital LP	U.S.	20,132.3	7
China Reform Holdings Corp. Ltd.	China	19,626.3	1
Thoma Bravo LLC	U.S.	18,641.0	1
Hillhouse Capital Management Ltd.	Hong Kong	16,728.1	3
Apollo Global Management Inc.	U.S.	16,665.0	2
HarbourVest Partners LLC	U.S.	16,627.0	11
Silver Lake Management LLC	U.S.	16,571.8	1
Lexington Partners LP	U.S.	15,369.4	0
Clayton Dubilier & Rice LLC	U.S.	14,548.8	0
TA Associates Management LP	U.S.	14,519.2	0
Genstar Capital LLC	U.S.	14,432.2	0
Advent International Corp.	U.S.	12,756.3	2
AlpInvest Partners BV	Netherlands	12,482.8	0
Goldman Sachs AIMS Group	U.S.	12,441.8	5
Chengtong Fund Management Co. Ltd.	China	12,342.0	0
Polaris Capital Group Co. Ltd.	Japan	11,769.6	0



Data accessed as of Aug. 18, 2021.
 Credit: Cat Weeks
 Sources: S&P Capital IQ Pro; Preqin